

Sage 50 Accounts to Xero: Migration Specification

Detailed technical field mapping, T-code conversion matrices, and handling of departmental tracking.

Scope: Converts all versions of Sage 50 (from Sage Line 50 v8 through Sage 50cloud v30) directly into modern Xero UK organisations with zero CSV corruption.

1. Data Elements Migrated

Element	Sage 50 Source	Xero Cloud Target	Verification Standard
General Ledger	4-digit nominal accounts	Xero Chart of Accounts	1:1 mapping or custom consolidation
Customer Ledgers	Sales Ledger & Contacts	Xero Contacts (Customers)	Complete historical open & closed invoices
Supplier Ledgers	Purchase Ledger & CIS	Xero Contacts (Suppliers)	Full itemized bills and credit notes
Tax Codes (T-Codes)	T0, T1, T2, T9, custom T-rates	Xero MTD Tax Rates	HMRC Box 1–9 audit preservation
Sage Departments	Department IDs (0 to 999)	Xero Tracking Categories	Line-by-line multidimensional P&L
Bank Transactions	Bank & Credit Card Accounts	Xero Bank Feeds (Pre-reconciled)	Clean statement balance cutoff

2. Migration Pricing & Turnaround

Tier	Included History	Fixed Fee	Turnaround SLA
Essential	Up to 2 Years History	£245 + VAT	48–72h or Weekend Cutover
Statutory Archive	3 to 6 Years History (HMRC)	£395 + VAT	48–72h or Weekend Cutover
Complete Archive	7 to 10+ Years (Inception)	£595 + VAT	Priority 48h Execution Slot